



J THOMAS & COMPANY PRIVATE LIMITED

KOLKATA MARKET SYNOPSIS - SALE 16 (2025 - 26)

CTC
Market Report
• Good Demand
• Liquoring Assams met with good enquiry and sold at irregularly easier levels.
• Plainers Dooars irregularly lower.

Buying Analysis
• Western India: Supporting the better teas
• Hindustan Unileve: Operated TCPL: Quiet
• Exporters: Operated on bolder broken and fannings Local/Internal: Fair enquiry

Orthodox
Market Report
• Good demand
• Whole leaf irregular and at times tended lower, TGFOP1 sold between Rs 400-440/-, TGFOP sold in the range of Rs 350-390/-, GFOP sold around last levels between Rs 350-400/-, Larger Broken sold at levels similar to last and sold in the range of Rs 270-330/-.
• Smaller broken sold witnessing less competition and sold at irregularly lower rates, between Rs 250-290/-, FOP/OP and Bolder Broken (BPS/BOP) continue to garner strong support. Nominal quantity offannings sold around last levels. Secondaries firm around last levels.

Buying Analysis
• Middle East : Active
• CIS: Good Support
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DUST
Market Report
• Strong demand
• All sorts firm to dearer.
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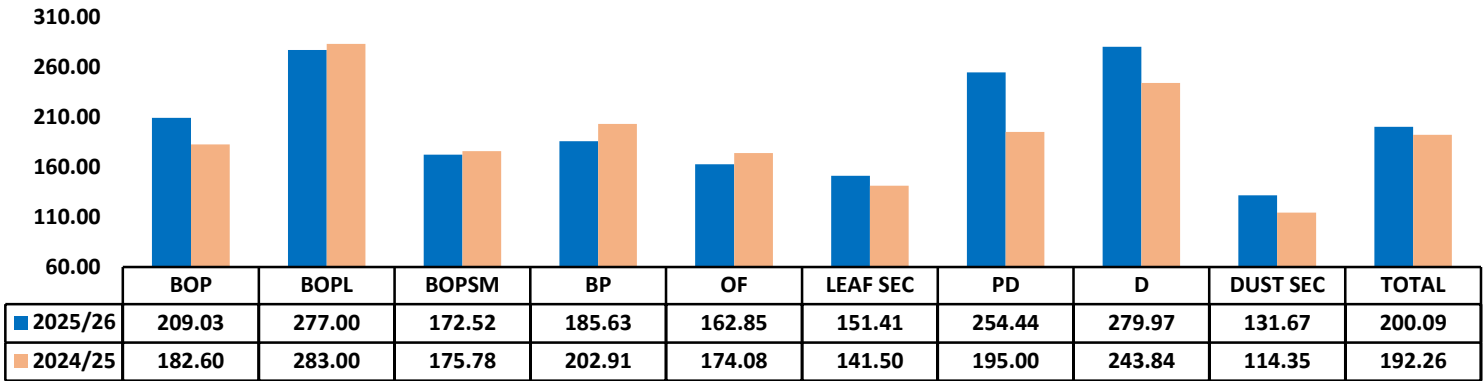
Buying Analysis
• Hindustan Unilever: Mainstay
• Western India: Active
• Local/internal: Operated

Darjeeling
Market Report
• Fair demand
• All sorts sold in line with quality
• Local/Internal: Operated

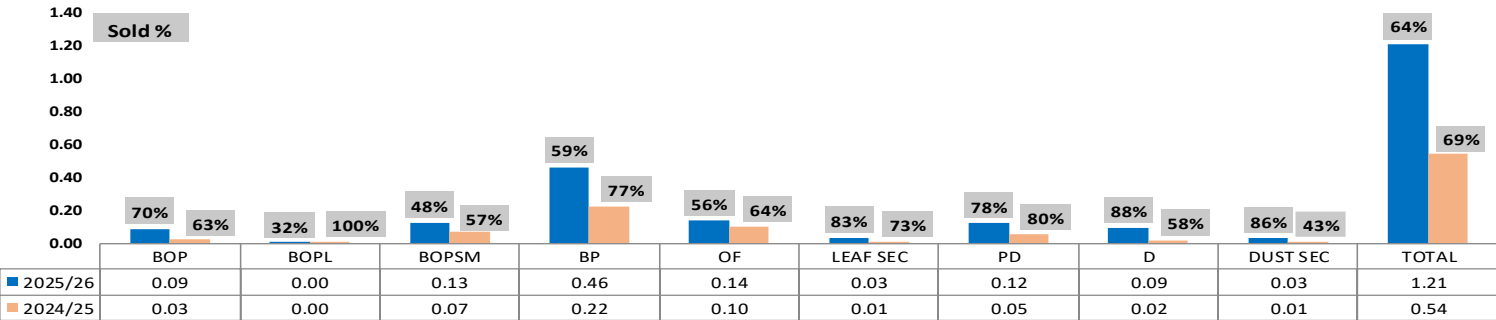
AUCTION AVERAGES									
	2025/26			2024/25			UP TO SALE 16		
	SALE 16	SALE 15	+/-	SALE 16	SALE 15	+/-	2025/26	2024/25	2023/24
CTC LEAF	215.76	175.28	40.48	232.22	182.53	49.70	189.04	193.41	189.91
DUST	273.77	199.62	74.15	262.62	176.40	86.22	236.33	186.86	209.30
TOTAL	232.03	181.77	50.26	237.64	181.92	55.71	200.09	192.26	193.23
ORTHODOX	300.65	304.96	-4.31	318.56	291.88	26.68	303.88	302.31	247.88
DARJEELING	953.50	119.64	833.86	174.35	181.07	-6.71	189.31	159.11	417.93
ALL TEAS	260.09	207.11	52.98	278.24	218.21	60.03	231.35	235.36	218.23

KOLKATA AUCTION AVERAGES							
SALE		14	15	16	17	18	19
CTC LEAF	2025/26	175.25	175.28	215.76			
	2024/25	151.57	182.53	232.22	202.72	230.63	234.49
DUST	2025/26	226.24	199.62	273.77			
	2024/25	121.45	176.40	262.62	219.49	242.43	217.92
TOTAL	2025/26	182.16	181.77	232.03			
	2024/25	143.92	181.92	237.64	207.06	234.45	229.26
ORTHODOX	2025/26	311.63	304.96	300.65			
	2024/25	251.12	291.88	318.56	308.28	299.86	292.15
DARJEELING	2025/26	202.00	119.64	953.50			
	2024/25	106.37	181.07	174.35	394.71	940.38	804.33

Kolkata Gradewise Averages CTC Leaf / Dust Upto Sale 16



Kolkata Gradewise Sold Quantity (M. Kgs) CTC Leaf / Dust Upto Sale 16



KOLKATA GRADEWISE ORTHODOX AVARAGES UPTO SALE 16

GRADE	2025 - 25		2024 - 25		GRADE	2025 - 25		2024 - 25		GRADE	2025 - 25		2024 - 25	
	QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG
TGFOP1	18114.3	393.17	18079.3	377.74	FBOP	74303.0	311.73	46229.0	322.04	GBOP1/FBOP1	32397.1	220.95	9373.4	228.28
TGFOP	59133.9	375.70	42787.0	343.48	GFBOP	29192.0	290.74	33852.5	306.99	BOPF/GOF/FOF	28949.5	179.42	14717.4	208.35
GFOP	33674.5	363.63	31833.1	336.74	GBOP	40011.8	267.32	24817.8	296.60					
FOP	39261.2	319.16	26838.7	309.65	BPS	13697.1	388.84	22492.7	355.82					

OFFER / SOLD QUANTITY & AVERAGE PRICE CTC / DUST

	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	3,14,633	2,24,606	218.49	29%	3,81,599	2,31,911	176.56	39%	11,95,929	6,94,893	187.84	42%
FANNINGS	92,226	71,255	224.08	23%	90,117	64,930	178.33	28%	3,16,397	2,00,920	199.74	36%
LEAF SEC.	22,305	20,855	157.89	7%	18,474	13,739	139.13	26%	42,006	34,955	151.41	17%
LEAF TOTAL	4,29,163.4	3,16,715.5	215.76	26%	4,90,190.2	3,10,579.4	175.28	37%	15,54,332.9	9,30,768.3	189.04	40%
DUST	1,34,643	1,13,496	282.28	16%	1,18,643	99,649	209.79	16%	3,16,243	2,54,248	248.52	20%
DUST SEC.	11,034	9,961	176.78	10%	13,850	13,221	122.98	5%	34,498	29,623	131.67	14%
DUST TOTAL	1,45,676.9	1,23,456.5	273.77	15%	1,32,492.1	1,12,870.1	199.62	15%	3,50,741.1	2,83,871.5	236.33	19%
TOTAL	5,74,840.3	4,40,172.0	232.03	23%	6,22,682.2	4,23,449.5	181.77	32%	19,05,074.0	12,14,639.8	200.09	36%

OFFER / SOLD QUANTITY & AVERAGE PRICE ORTHODOX

WHOLE LEAF	1,51,730	1,35,190	340.13	11%	78,901	57,100	339.60	28%	2,78,635	2,39,700	344.02	14%
BROKENS	1,37,963	1,18,368	299.17	14%	54,408	38,524	300.57	29%	2,38,953	1,99,807	301.92	16%
FANNINGS	36,868	24,863	177.07	33%	23,942	10,738	170.03	55%	74,245	46,757	175.46	37%
SECONDARY	24,899	24,426	215.09	2%	8,630	4,335	222.03	50%	43,825	37,870	218.65	14%
ORTH. TOTAL	3,51,459.7	3,02,846.2	300.65	14%	1,65,881.6	1,10,696.6	304.96	33%	6,35,658.0	5,24,134.0	303.88	18%

OFFER / SOLD QUANTITY & AVERAGE PRICE DARJEELING

WHOLE LEAF	374	103	953.50	72%	2,557	141	350.00	94%	3,212	244	604.34	92%
BROKENS	0	0	0.00	-	0	0	0.00	-	86	86	202.00	0%
FANNINGS	0	0	0.00	-	1,004	1,004	87.19	0%	1,004	1,004	87.19	0%
DARJ. TOTAL	374.0	103.0	953.50	72%	3,560.8	1,145.4	119.64	68%	4,302.1	1,334.8	189.31	69%

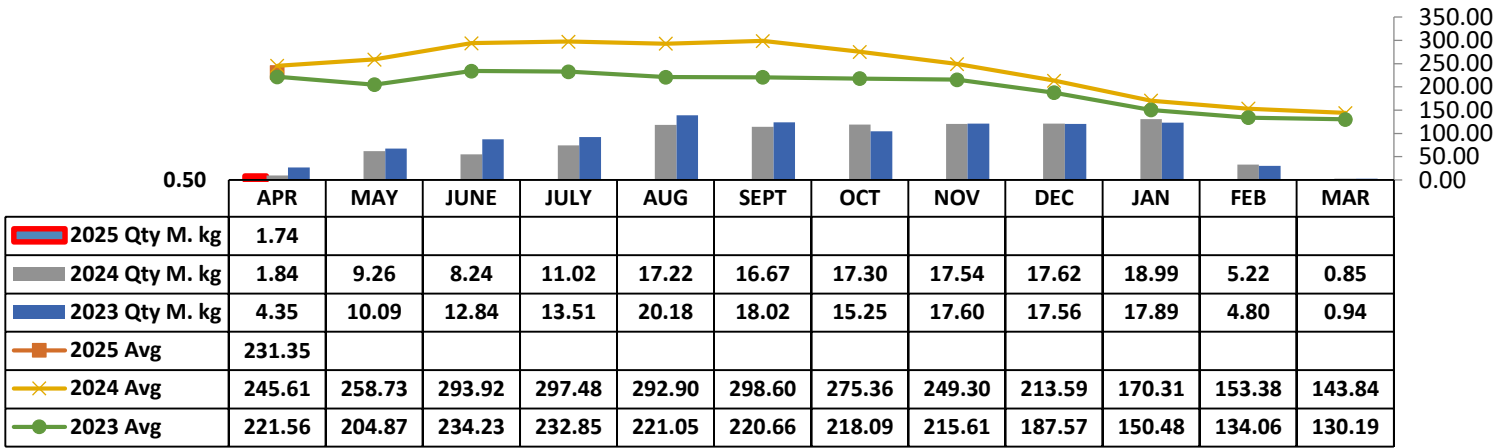
OFFER / SOLD QUANTITY & AVERAGE PRICE												
CTC	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	429163.4	316715.5	215.76	26%	490190.2	310579.4	175.28	37%	1554332.9	930768.3	189.04	40%
2024-25	239128.8	172031.3	232.22	28%	242057.1	156043.6	182.53	36%	646826.7	447075.8	193.41	31%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	145676.9	123456.5	273.77	15%	132492.1	112870.1	199.62	15%	350741.1	283871.5	236.33	19%
2024-25	52343.3	37300.1	262.62	29%	29041.2	16956.9	176.40	42%	138735.2	94746.9	186.86	32%
ORTHODOX	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	351459.7	302846.2	300.65	14%	165881.6	110696.6	304.96	33%	635658.0	524134.0	303.88	18%
2024-25	269949.4	228549.6	318.56	15%	99113.6	89386.1	291.88	10%	433521.1	372320.7	302.31	14%
DARJEELING	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	374.0	103.0	953.50	72%	3560.8	1145.4	119.64	68%	4302.1	1334.8	189.31	69%
2024-25	7888.8	6917.5	174.35	12%	8739.5	8284.7	181.07	5%	23130.4	20651.2	159.11	11%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	926674.0	743121.2	260.09	20%	792124.6	535291.5	207.11	32%	2545034.1	1740108.6	231.35	32%
2024-25	569310.3	444798.5	278.24	22%	378951.4	270671.3	218.21	29%	1242213.4	934794.6	235.36	25%

PRICE RANGE											
% OF TEAS SOLD	CTC LEAF					DUST					
	2025/26		UP TO SALE 16			2025/26		UP TO SALE 16			
	SALE 16	SALE 15	2025/26	2024/25	2023/24	SALE 16	SALE 15	2025/26	2024/25	2023/24	
BELOW 160	44.74	65.51	58.81	49.52	50.52	18.12	51.05	34.39	54.22	32.21	
BETWEEN 160.00-179.99	2.66	5.83	4.99	10.26	4.16	4.40	6.83	4.77	5.05	10.33	
BETWEEN 180.00-199.99	3.04	4.51	3.54	5.07	3.94	1.11	0.96	1.31	0.91	7.28	
BETWEEN 200.00-219.99	3.68	1.86	2.88	2.22	4.75	2.91	1.41	1.83	2.99	5.47	
BETWEEN 220.00-139.99	2.46	0.32	1.20	1.88	5.13	2.83	1.33	1.90	3.57	6.98	
BETWEEN 240.00-259.99	3.59	1.40	2.25	3.56	5.12	4.77	2.12	3.19	3.62	8.33	
BETWEEN 260.00-279.99	5.38	1.68	2.83	4.70	6.08	4.99	4.49	5.08	3.92	10.23	
ABOVE 280	34.45	18.89	23.50	22.78	20.29	60.87	31.83	47.54	25.72	19.17	

PRICE RANGE									PRICE RANGE								
% OF TEAS SOLD	ORTHODOX						% OF TEAS SOLD	DARJEELING									
	2025/26		UP TO SALE 16					2025/26		UP TO SALE 16							
	SALE 16	SALE 15	2025/26	2024/25	2023/24	SALE 16		SALE 15	2025/26								
BELOW 200	9.47	11.61	9.94	11.18	14.49	BELOW 300.00	0.00	87.65	81.69								
BETWEEN 200.00-219.99	4.47	1.92	3.93	1.59	5.13	BETWEEN 301.00-400.99	0.00	12.35	10.59								
BETWEEN 220.00-239.99	5.15	3.54	4.79	3.18	14.63	BETWEEN 401.00-500.99	0.00	0.00	0.00								
BETWEEN 240.00-259.99	5.52	5.64	5.05	3.43	25.51	BETWEEN 501.00-600.99	0.00	0.00	0.00								
BETWEEN 260.00-279.99	10.63	6.67	9.33	4.76	19.52	BETWEEN 601.00-700.99	0.00	0.00	0.00								
ABOVE 280	64.76	70.61	66.96	75.85	20.72	ABOVE 701.00	100.00	0.00	7.72								

FUTURE FRESH OFFERING (IN PACKAGES)															
SALE NO	THIS YEAR-2025 - 26					LAST YEAR-2024 - 25					DIFFERENCE				
	CTC LEAF	ORTHODOX	DARJEELING	DUST	TOTAL	LEAF	ORTHODOX	DARJEELING	DUST	TOTAL	LEAF	ORTHODOX	DARJEELING	DUST	TOTAL
17	16380	31282	143	7644	55449	14558	16193	384	4334	35469	1822	15089	-241	3310	19980
18	24374	43358	404	13367	81503	31150	32388	1243	12526	77307	-6776	10970	-839	841	4196
TOTAL	40754	74640	547	21011	136952	45708	48581	1627	16860	112776	-4954	26059	-1080	4151	24176

Kolkata Monthly Price Movement All Teas



CTTA BUYING (ALL TEAS) FOR THE SALE 16

	CTC LEAF			DUST					TOTAL		
	SALE 16										
OFFER	4,29,163.4		Kgs	OFFER	1,45,676.9		Kgs	OFFER	5,74,840.3		Kgs
SOLD	3,16,715.5		Kgs	SOLD	1,23,456.5		Kgs	SOLD	4,40,172.0		Kgs
SOLD %	74%			SOLD %	85%			SOLD %	77%		
ZONES	KGS.	AVG.	%		Kgs	AVG	%		Kgs	AVG	%
Local	1,00,306.7	191.67	32%	HUL	60,996.8	323.24	49%	Local	1,10,120.3	194.88	25%
W.India	73,930.2	270.61	23%	W.India	15,901.1	233.29	13%	W.India	89,831.3	264.01	20%
N.India	58,666.4	198.74	19%	S.India	12,136.2	283.59	10%	HUL	80,987.4	315.38	18%
Others	23,278.4	172.86	7%	N.India	9,834.2	184.27	8%	N.India	68,500.6	196.66	16%
Exports	20,970.3	151.72	7%	Local	9,813.6	227.64	8%	Exports	30,619.1	164.55	7%
HUL	19,990.6	291.40	6%	Exports	9,648.8	192.44	8%	Others	26,532.9	177.45	6%
WI.Pack	9,477.0	258.75	3%	Others	3,254.5	210.24	3%	S.India	21,458.8	246.45	5%
S.India	9,322.6	198.09	3%	WI.Pack	1,657.9	184.65	1%	WI.Pack	11,134.9	247.72	3%
Packeteers	773.3	146.00	0%	Packeteers	213.4	173.00	0%	Packeteers	986.7	151.84	0%
Grand Total	3,16,715.5	215.76	100%	TOTAL	1,23,456.5	273.77	100%	TOTAL	4,40,172.0	232.03	100%

	ORTHODOX			DARJEELING			
	SALE 16						
OFFER	3,51,459.7		Kgs	OFFER	374.0		Kgs
SOLD	3,02,846.2		Kgs	SOLD	103.0		Kgs
SOLD %	86%			SOLD %	28%		
ZONE	Kgs	AVG	%		Kgs	AVG	%
Others	89,122.1	298.21	29%	Local	51.5	906.00	50%
Local	78,810.7	283.94	26%	C.India	51.5	1,001.00	50%
Middle East	74,385.5	301.90	25%				
Other Exports	42,383.2	324.00	14%				
CIS	8,306.2	369.49	3%				
Exports	3,329.9	233.32	1%				
Domestic	3,037.0	305.83	1%				
N.India	2,526.7	351.20	1%				
W.India	511.8	342.47	0%				
Packeteers	433.1	161.00	0%				
TOTAL	3,02,846.2	300.65	100%	TOTAL	103.0	953.50	100%

ASSAM CTC BATTING ORDER (GTAC+CTTA) Sale 14 to 16

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
DECKIAJULI	649	485.98	3382	402.30
HALMARI	6936	431.57	7577	488.59
BANAMALIE	1182	422.54	2260	393.35
HATIMARA	730	397.61	0	0.00
HAJUA	2093	395.13	0	0.00
BORSAPORI	1615	389.70	256	362.00
DUKLINGIA	6194	386.20	8900	367.88
SOCKLATINGA	1630	385.78	0	0.00
HIRAJULI	6382	384.69	0	0.00
BORSILLAH	1914	384.41	0	0.00
KAMARBUND	454	384.09	919	372.34
HALMIRA	1090	380.09	0	0.00
MANJUSHREE(CLSPL)	814	379.25	0	0.00
MELENG (CLSPL)	1284	377.02	652	367.50
BIJLEEJAN	15517	376.22	5424	339.93
BORBAM	5393	371.03	2871	352.68
GELAKEY	1794	368.13	0	0.00
DEOHALL	3431	365.75	3109	303.66
HARCHURAH	788	364.94	837	343.98
TEEN ALI	1946	363.80	2589	346.10
KOPATI	8361	361.65	18263	358.05
NAHORHABI(CLSPL)	1552	361.08	0	0.00
KHOOMTAIE 'A'	177	361.00	0	0.00
MADHUTING	1062	359.50	2463	317.05
SILONIBARI	4727	357.11	4811	352.49

DOOARS CTC BATTING ORDER (STAC+CTTA) Sale 14 to 16

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
ARYAMAN SPECIAL	3643	404.04	1704	338.65
KARTICK	12736	392.91	12318	407.33
BARADIGHI	30404	375.69	17951	360.29
BINAGURI	41635	361.06	46611	320.68
GULMA	23426	354.03	27116	327.23
GHATIA ROYAL	6706	348.39	222	380.00
RYDAK	43542	345.29	23731	382.64
BHATKAWA	8031	337.02	11878	341.85
PAHARGOOMIAH	37619	335.00	23351	331.71
MORAGHAT	24259	334.96	47077	320.24
KUMARGRAM	15359	334.32	11149	321.98
HOPE	21547	327.44	9775	331.36
DIANA (RAMBARI)	10678	323.54	13803	338.47
JAYANTIKA GOLD	13306	323.28	4480	320.03
DALGAON	53879	317.61	31971	335.48
NEPUCHAPUR	30454	317.00	28835	305.61
JITI	40933	316.42	30926	323.31
HULDIBARIROYAL	24425	315.43	0	0.00
CENTRAL DOOARS	15567	313.84	5067	306.86
SANKOS	23384	312.91	12832	322.99
MAINAKROYAALE	7991	312.14	2805	327.25
ZURRANTEE	20100	310.94	19987	299.08
MEENGLAS	49139	307.28	14617	328.55
DANGUAJHAR	35392	306.83	27649	324.73
NOWERA NUDDY	14610	306.34	5288	266.75

ASSAM ORTHODOX BATTING ORDER (GTAC+CTTA) Sale 14 to 16

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
BAGHJAN	5	4003.00	16747	321.99
BEESAKOPIE	15	3334.33	7750	337.39
RAIDANG 'D'	15	3241.33	20954	333.20
DOOMNI	27	1726.00	44	1078.00
DUKLINGIA	14	1110.86	0	0.00
HARMUTTY	8161	380.40	1940	387.93
KOILAMARI	9608	377.00	18493	341.13
GINGIA	2133	368.89	4160	355.54
DIKOM	7944	364.14	1	7112.00
MUTTUCK	4026	363.36	9593	327.22
MOKALBARI EAST	5411	360.93	11944	324.96
SESSA 'B'	1893	360.27	697	332.95
JOONKTOLLEE	1516	354.93	0	0.00
MADHUTING	2713	353.75	0	0.00
PHILLOBARI	3089	352.20	10164	309.63
NALANI	5883	351.04		
SEAJULI	6848	349.18	4843	329.94
BORDUBI	3542	348.55	24309	314.85
SAMDANG	5235	345.91	7619	326.37
NAMDANG	1916	345.26	0	0.00
LANGHARJAN	4972	344.30	0	0.00
HATTIALLI	36545	343.76	0	0.00
DHELAKHAT	6972	340.56	7902	329.07
BORPATRA	1239	334.35	495	371.10
MAJULIGHUR	16856	333.57	3232	334.48

DARJEELING BATTING ORDER Sale 14 to 16

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
ROHINI	103	953.50	46	1500.00
BADAMTAM (ORGANIC)	0	0.00	98	2500.00
GLENBURN	0	0.00	86	2053.00
SIVITAR	0	0.00	106	70.00

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